



Registration of the share capital increase

Current report 54/2014 dated 15 October 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

In reference to the current report no 52/2014, dated on 2 October 2014, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that today, i.e. on 15 October 2014 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D bearer shares and the amendment to the Bank’s Statute.

The share capital of the Bank is PLN 699 613 610 (six hundred and ninety nine million, six hundred and thirteen, six hundred and ten) and is divided into 69 961 361 (sixty nine million, nine hundred and sixty one, three hundred sixty one) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50.000.000 (fifty million) ordinary series A shares;
- 1.250.000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12.332.965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6.358.296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 20.100 (twenty thousand one hundred) ordinary series D shares.

The total number of votes of all shares is 69 961 361 (sixty nine million, nine hundred and sixty one, three hundred sixty one).

Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

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Kapitał zakładowy: 699 613 610 PLN
(opłacony w całości)

Zarząd w składzie:
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