

**„Resolution No. 1/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014
on: The election of the Chairperson of the Extraordinary General
Meeting.**

The Extraordinary General Meeting of Alior Bank S.A., with its registered office in Warsaw (the “**Bank**”), acting pursuant to Article 409§ 1 of the Act dated 15 September 2000, the Commercial Companies Code (the “**CCC**”), and § 16 section 1 of the Bank’s statute resolves as follows:

§ 1

The Extraordinary General Meeting hereby elects Andrzej Leganowicz as the Chairperson of the Meeting.

§ 2

The Resolution shall come into force on the date of its adoption”.

- In the conducted secret voting on the above-mentioned resolution 42.627.193 (forty two million six hundred twenty seven thousand one hundred and ninety three) valid votes were cast, representing 60,93 % (sixty and ninety three hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.627.193 (forty two million six hundred twenty seven thousand one hundred and ninety three), out of which 41.427.193 (forty one million four hundred twenty seven thousand one hundred and ninety three) votes were cast in favour of the resolution, none votes were “against” and 1.200.000 (one million two hundred thousand) were “abstained”.

**„Resolution No. 2/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014
on: changes to the Agenda**

§ 1

The Extraordinary General Meeting made a decision to change a sequence of the points of the agenda, so that point 6 is to be voted before the point 5.”

- In the conducted voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 34.514.809 (thirty four million five hundred fourteen thousand eight hundred nine) votes were cast in favour of the resolution, none votes were “against” and 8.193.866 (eight million one hundred ninety three thousand eight hundred sixty six) were “abstained”.

**„Resolution No. 3/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014
on: adoption of the Agenda.**

§ 1

The Extraordinary General Meeting hereby adopts the following Agenda:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Acknowledgement that the Extraordinary General Meeting has been convened appropriately and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Extraordinary General Meeting.
5. Adoption of resolutions to determine the number of members and to change members of the Bank's Supervisory Board.
6. Adoption of a resolution regarding the conditional increase in the share capital of the Bank through the issue of series H ordinary bearer shares with the deprivation of pre-emptive right of current shareholders of the Bank in entirety, issue of series D subscription warrants with the deprivation of the pre-emptive right of current shareholders of the Bank in entirety and on amendments to the Bank's Articles of Association.
7. Closing of the Extraordinary General Meeting.

§ 2

The Resolution shall enter into force on the date of its adoption.”

- In the conducted voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 36.713.767 (thirty six million seven hundred thirteen thousand seven hundred sixty seven) votes were cast in favour of the resolution, none votes were “against” and 5.994.908

(five million nine hundred ninety four thousand nine hundred and eight) were “abstained”.

**„Resolution No. 4/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014
on: the number of Members of the Supervisory Board of the Bank.**

§1

Pursuant to article 385 § 1 of the Code of Commercial Companies and § 18 item 2 of the Bank’s Articles of Association, the Extraordinary General Meeting of the Bank’s Shareholders hereby decides that the Supervisory Board shall comprise 7 Members.

§2

The Resolution shall enter into force on the date of its adoption.

- In the conducted voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 39.499.844 (thirty nine million forty hundred ninety nine thousand eight hundred forty four) votes were cast in favour of the resolution, 3.127.350 (three million one hundred twenty seven thousand three hundred fifty) votes were “against” and 5.994.908 (five million nine hundred ninety four thousand nine hundred and eighty one thousand four hundred eighty one) were “abstained”.

**„Resolution No. 5/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014**

on: changes in the composition of the Supervisory Board of the Bank.

§ 1

Pursuant to article 385 § 1 of the Code of Commercial Companies and § 18 item 1 of the Bank's Articles of Association, the Extraordinary General Meeting of the Bank's Shareholders hereby appoints Mr Stanisław Popów as a member of the Supervisory Board of the Bank.

§2

The Resolution shall enter into force on the date of its adoption.”

- In the conducted secret voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 40.801.504 (forty million eight hundred and one thousand five hundred four) votes were cast in favour of the resolution, 625.690 (six hundred twenty five thousand six hundred ninety) votes were “against” and 1.281.481 (one million two hundred eighty one thousand four hundred eighty one) were “abstained”.

**„Resolution No. 6/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014**

on: changes in the composition of the Supervisory Board of the Bank.

§ 1

Pursuant to article 385 § 1 of the Code of Commercial Companies and § 18 item 1 of the Bank's Articles of Association, the Extraordinary General Meeting of the Bank's Shareholders hereby appoints Mr Niels Lundorff as a member of the Supervisory Board of the Bank.

§ 2

The Resolution shall enter into force on the date of its adoption.”

- In the conducted secret voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 38.782.985 (thirty eight million seven hundred eighty two thousand nine hundred eighty five) votes were cast in favour of the resolution, 3.925.690 (three million nine hundred twenty five thousand six hundred ninety) votes were “against” and none votes were “abstained”.

**„Resolution No. 7/2014
of the Extraordinary General Meeting
of Alior Bank Spółka Akcyjna
held on 22 October 2014**

Pursuant to article 408 § 2 of the Code of Commercial Companies the General Meeting of the Company adjourned the meeting until 31 (thirty one) October 2014 (two thousand fourteen), 10:00 (ten).”

- In the conducted secret voting on the above-mentioned resolution 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five) valid votes were cast, representing 61,05 % (sixty one and five hundredths of percent) shares of ALIOR BANK S.A share capital, rounded to two decimal places.

- total number of valid votes in the conducted secret voting on the above-mentioned resolution amounted to 42.708.675 (forty two million seven hundred and eight thousand six hundred and ninety five), out of which 34.514.809 (thirty four million five hundred and fourteen thousand eight hundred nine) votes were cast in favour of the resolution, none votes were “against” and 8.193.866 (eight million one hundred ninety three thousand eight hundred sixty six) votes were “abstained”.