



Adoption by the Bank's Management Board of a resolution approving the issuance of Eurobonds

Company: Alior Bank S.A.

Current report No.: 21/2026

Date: September 29, 2026

Legal basis: Article 17(1) of MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. ("the Bank") hereby announces that on September 29, 2026, the Management Board of the Bank adopted a resolution approving the issuance of senior notes ("Senior Notes") ("the Eurobonds") under the EMTN Programme established by the Bank pursuant to the Base Prospectus approved on March 30, 2026, by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg.

The Eurobonds will constitute instruments whose liabilities may qualify as eligible liabilities of the Bank within the meaning of Article 97a(1)(2) of the Act of 10 June 2016 on the Bank Guarantee Fund, the deposit guarantee scheme and resolution.

The Eurobonds will be denominated in EUR.

The commencement of the Eurobond issuance process will depend on market conditions. The detailed terms and conditions of the issuance, as well as the final aggregate nominal value of the Eurobonds, will be determined on the basis of investor demand expressed during the book-building process, provided that the final aggregate nominal value of the Eurobonds will not exceed EUR 500 000 000. The nominal value of a single Eurobond will be no less than EUR 100 000 and shall be in an aggregate amount equal to an integral multiple of EUR 1 000 in excess thereof, up to an amount of EUR 199 000.

The Bank will apply for the admission of the Eurobonds to trading on the regulated market operated by the Luxembourg Stock Exchange.