



The Polish Financial Supervision Authority decisions on including the proceeds from the issue of Series P2A subordinated bonds in calculating Tier II capital

Company: Alior Bank S.A.

Current report no.: 4/2018

Date: January 15th 2018

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby gives notice that on 15 January, 2018 it learned of the decisions of the Polish Financial Supervision Authority dated on 5 January, 2018, granting consent to the inclusion in the calculation of the Bank’s Tier II capital of the amount of PLN 150,000,000, constituting a subordinated liability pursuant to the issue of Series P2A subordinated bonds with the nominal value of PLN 400,000 each (the “**Series P2A Bonds**”), carried out by the Bank on December 14, 2017, for a eight-year period.

The Bank reported the issue of the Series P2A Bonds, in, without limitation, current reports No. 70/2017 of November 9, 2017 and No. 84/2017 of December 12, 2017.