



## Issuance of bonds under the bond issue scheme

Current report no. 34/2013 of 28 June 2013

Legal basis: Art. 56 (1) (1) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you of issuing, on 28 June 2013, 146 700 D-series unsecured, dematerialized coupon bearer bonds with a nominal value of PLN 1 000 (one thousand) each (“the Bonds”), in the total nominal amount of PLN 146 700 000.

The Bonds were issued under the Bond Issue Scheme of Alior Bank S.A., denominated in PLN, about which the Bank gave information in its current report no. 16/2013 of 19 March 2013.

The bonds were issued in accordance with the respective legal regulations and provisions in force in the Republic of Poland.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin of 1.3%, and interest will be payable semi-annually.

The Bonds will be redeemed at par, on 29 June 2015.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on CATALYST.