



The Bank's exposure of the value of a significant contract

Current report no. 56/2013 of 18 December 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on the conclusion of a contract for a non-revocable loan of PLN 50 000 000 for financing current operations with one of the Bank's customers, dated 18 December 2013 (“the Contract”).

As a result of signing the Contract, which is a highest amount contract, the Bank's total exposure to the Customer and its Group entities increased to PLN 212.985.640,94.

The non-revocable credit will be used for a financing and refinancing of shares acquire. The overdraft is ultimately repayable on 17 December 2016. The receivables in respect of the financing granted were secured by a power of attorney to bank accounts, and shares pledge.

The interest on particular products offered under the Contract does not diverge from the arm's length principles for charging interest.

The remaining terms and conditions of the contract were standard for this type of contract.

The basis for preparing this report is the increase in the Bank's total exposure to the Customer capital group which exceeds 10% of the Bank's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).