



Change in the unit nominal value of subordinated bonds issued on the basis of a Prospectus

Company: Alior Bank S.A.

Current report No.: 67/2017

Date: November 6th, 2017

Legal basis: Art. 17 (1) of MAR – confidential information

Content of the report:

With reference to current report no. 58/2017 dated October 13th, 2017, concerning the approval of the Prospectus for the Second Public Bond Issue Program of Alior Bank S.A. (the "Prospectus"), the Management Board of Alior Bank S.A. with its registered office in Warsaw (the "Bank"), announces that on November 6th, 2017, the Polish Financial Supervision Authority approved annex no. 2 to the Prospectus concerning the change of the Management Board intention to fix the unit nominal value of subordinated bonds issued under the Prospectus ("Annex").

According to the Annex, the Management Board of the Bank will determine the conditions for issuing individual series of subordinated bonds issued under the Prospectus in such a way that the unit nominal value of subordinated bonds is PLN 400,000.

The Annex was prepared in order to take into account the recommendation published by the Polish Financial Supervision Authority on the increase of unit nominal value of subordinated bonds to the amount of at least PLN 400,000.