



Current report no. 6/2012 of 12 December 2012

Registration with the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych, "KDPW") and KDPW resolution on the assimilation of Alior Bank S.A. shares

The Management Board of Alior Bank S.A. ("the Bank") hereby informs you that 25,250,000 shares of the Bank with the code ISIN PLALIOR00045 were registered today with KDPW. Moreover, pursuant to the resolution of the KDPW Management Board no. 947/12 of 12 December 2012, based on § 43(1), (4) and (5) and § 2(1) and (4) of the KDPW Rules and Regulations, having considered the Bank's application, on 13 December 2012 the Management Board of KDPW decided to assimilate 25,555,555 (twenty-five million five hundred and fifty-five thousand five hundred and fifty-five) shares of the Bank with the code PLALIOR00029 and 444,445 (four hundred and forty-four thousand four hundred and forty-five) shares of the Bank with the code PLALIOR00037 with 25,250,000 (twenty-five million two hundred and fifty thousand) shares of the Bank with the code PLALIOR00045. The assimilated shares have been assigned the code PLALIOR00045. In accordance with the said resolution, the Management Board of KDPW decided that as of 13 December 2012, 51,250,000 (fifty-one million two hundred and fifty thousand) of the Bank's shares will have the code PLALIOR00045.

Legal basis: § 34(1)(1) of the Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 500,000,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman