



Issue of series E bonds under the bond issue scheme

Current report no. 26/2014 of 11 April 2014

Legal basis: Art. 56 (1) (1) of the Act on offerings – inside information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you about issue, on 11 April 2014, 180 000 E-series unsecured, dematerialized coupon bearer bonds with a nominal value of PLN 1 000 (one thousand) each (“the Bonds”), in the total nominal amount of PLN 180 000 000 (one hundred and eighty million)

The Bonds were issued under the Bond Issue Scheme of Alior Bank S.A., denominated in PLN, about which the Bank gave information in its current report no. 16/2013 of 19 March 2013.

The bonds were issued in accordance with the respective legal regulations and provisions in force in the Republic of Poland.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin and interest will be payable semi-annually.

The Bonds will be redeemed at par, on 11 April 2016.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on Catalyst conducted in accordance with the Act on trading in financial instruments by BondSpot S.A. or GPW w Warszawie S.A.

The value of liabilities incurred as at December 31, 2013 according to the Issuers’ consolidated statement for the year ended 31 December 2013, amounted to PLN 23 365 139 thousand. Perspectives for liabilities fluctuations to the redemption date of the bonds: total liabilities of the Issuer to the redemption date will not exceed the amount of PLN 32 000 000 thousand.