



Information on conditions specified in the significant Agreement

Current report no. 13/2014 of 23 January 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: With reference to the current report no 49/2013 of December 12, 2013 concerning conclusion of a Cooperation Agreement between Alior Bank S.A.(„the Bank”), and T-Mobile Polska S.A. with its registered office in Warsaw („T-Mobile”) for the provision of financial intermediary services by T-Mobile as at December 11, 2013 („Agreement”) The Management Board of the Bank hereby informs of the resolutions no. 3 adopted by the Extraordinary General Meeting of the Bank dated on January 23, 2014 on sale of an organised part of enterprise and resolution no. 4 amending the composition of the Supervisory Board of the Bank.

Therefore condition precedent of the failure by the Parties to the Agreement has not been met:

- 1) failure to obtain the consent of the General Meeting of Shareholders and the Supervisory Board of the Bank to the sale of OPE on terms specified in the Agreement within 60 days following the effective date of the Agreement;
- 2) failure to appoint a person recommended by T-Mobile as member of the Supervisory Board of the Bank within 60 days following the effective date of the Agreement and therefore agreement remains in force.

Legal basis: § 5(1) (4) and § 10 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.