



Conditional registration of the series J shares of Alior Bank S.A. and determination of the reference date by the National Depository for Securities

Current report No. 83/2016 of 8 November 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the “**Bank**”), with reference to the Bank’s current report No. 82/2016 of 4 November 2016 concerning the registration of the demerger of Bank BPH S.A. (“**Bank BPH**”), hereby gives notice that, pursuant to resolution No. 740/16 of the management board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*, the “**NDS**”) of 8 November 2016, the management board of the NDS has decided to register 51 (fifty one) series J ordinary bearer shares of the Bank with the nominal value of PLN 10.00 (ten) each share (the “**Demerger Shares**”), registered as a result of the allocation of shares in the Bank realized pursuant to § 217 of the Detailed Rules of Operation of the NDS by virtue of exchange of the shares in Bank BPH for the Demerger Shares at the ratio 1:0.51 in connection with the division of Bank BPH realized pursuant to Article 529 § 1 Point 4 of the Polish Commercial Companies Code by way of a transfer of a part of assets (*majątek*) of Bank BPH to Bank, in the depository for securities kept by the NDS and mark them with the code PLALIOR00045, provided that the Warsaw Stock Exchange (*Gięlda Papierów Wartościowych w Warszawie S.A.*, the “**WSE**”), which is the entity operating a regulated market, decides that the Demerger Shares are introduced to trading on the same regulated market which the other shares in the Bank, marked with the code PLALIOR00045, were introduced to trade.

The registration of the Demerger Shares with the depository for securities will be effected within three days of the receipt by the NDS of the documents evidencing the decision of the WSE referred to above; however, not earlier than on the date indicated as the date of the introduction of the Demerger Shares to trading on the regulated market.

In addition, the management board of the NDS has decided to determine the reference date (within the meaning of § 219 of the Detailed Rules of Operation of the NDS) for the purposes of allocation of the Demerger Shares in exchange for shares in Bank BPH on 9 November 2016.

Legal basis:

§ 34 Section 1 Clause 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic reports issued by issuers of securities and on the conditions of accepting as equivalent the information required by the regulations of a state that is not a member state.

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