



Admission of J series bearer bonds to trading on Catalyst

Company: Alior Bank S.A.

Current report No.: 73/2017

Date: November 17th, 2017

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank") hereby informs that on November 17th, 2017, the following resolutions have been published:

1. Resolution of the Management Board of the Warsaw Stock Exchange S.A. No. 1355/2017 of November 17th, 2017 on the introduction of 250,000 (two hundred and fifty thousand) J series bearer bonds with a nominal value of PLN 1,000 (one thousand zlotys) each and a total nominal value of PLN 250,000,000 (two hundred and fifty million zlotys) (the "Bonds") to the Alternative Trading System on the Catalyst Market, and
2. Resolution of the Management Board of BondSpot S.A. No. 264/2017 of November 17th, 2017 on the introduction of Bonds to the Alternative Trading System on the Catalyst Market.

The bonds are marked by the National Depository for Securities S.A. with code ISIN "PLALIOR00201" and will be listed under the abbreviated name ALR0820.

Legal basis: §34 section 1 item 2 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).