



## Settlement of the issue of L series bonds

**Company:** Alior Bank S.A.

**Current report No.:** 67/2018

**Date:** November 30<sup>th</sup>, 2018

**Legal basis:** Art. 17 (1) of the MAR – confidential information

### Content of the report:

In reference to the current report No. 58/2018 concerning the resolution of the Management Board of Alior Bank S.A. on the issue of the L series bonds, the Management Board of Alior Bank S.A. ("the Bank", "the Issuer") hereby informs that the issue of the L series bonds was completed and settled on November 30<sup>th</sup>, 2018.

1. There were 1,520 (in words: one thousand five hundred and twenty) L series subordinated bearer bonds without a documentary form issued of the nominal value of PLN 10,000 (in words: ten thousand Polish zlotys) each and the total nominal value not higher than PLN 15,200,000,000 (in words: fifteen million and two hundred thousand Polish zlotys) ("L Series Bonds").
2. The L Series Bonds redemption date will be July 1<sup>st</sup>, 2019, while the Issuer is entitled to early redemption of all L Series Bonds. If the Issuer exercises the right to early redemption of the Bonds, the day of early redemption will be May 31<sup>st</sup>, 2019.
3. The L Series Bonds were registered in the National Depository of Securities' system and properly paid by all the investors for whom the allotment was made.
4. The issue of the L Series Bonds was carried out pursuant to Art. 33 (2) of the Bonds Act.