



Closing of the placement of the series H shares – supplement to current report no. 17/2015 of 4 March 2015

Current report no. 36/2015 of 16 April 2015

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: To supplement report no. 17/2015 of 4 March 2015, the Management Board of Alior Bank S.A. (“the Bank”) hereby publishes the final amount of the costs related to conducting the placement of the series H shares.

Due to the fact that issued series H shares was a part of acquisition transaction of Meritum Bank ICB S.A.’ shares, the cost of advisory services incurred solely in connection with the issuance of series H shares are estimated.

a) preparation and execution of offering

The cost of preparation and execution of offering series H shares amounted to PLN 197,733.95, including estimated costs of advisory services in the amount of PLN 30,929.00.

b) underwriters’ salary, separately for each

Not applicable. In connection with the offer of series H shares no underwriters were involved.

c) preparation of prospectus issuance, including advisory costs

Not applicable. In connection with the offer of series H shares the prospectus had not been prepared. The cost of advisory services were included in the above section “preparation and execution of offering”.

d) promotion of offering

Not applicable. The activities of promotion of offering series H shares had not been taken.

The total expenses relating to the conducted placement of series H shares are equal to the costs indicated in the above section - preparation and execution of offering

The total expenses incurred represent ca. 0.11% of the value of the placement.

In the Bank’s books of account the costs of issuance were settled and accounted as a supplementary capital reduction – to the amount of the share premium over their nominal value, recognized in that capital, which includes expenses directly related to the share issue.

The above expenses are recognized in the Bank’s financial statements in an identical manner as in the Bank’s books of account.

The average cost of the subscription per share covered by the subscription amounts to PLN 0.08

Legal basis for submitting the report:

§33 (1) of the Decree of the Minister of Finance on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.