



Determination of the price of series G shares

Referring to current report No. 47/2013 of 5 December 2013, in which Alior Bank S.A. (the “**Company**”) announced its decision to launch the subscription and offering of no less than 1 and no more than 6,358,296 series G ordinary bearer shares (“**Series G Shares**”), the Management Board of the Company hereby announces that, following the completion of the book-building process for Series G Shares on the terms set out in current report No. 47/2013, acting pursuant to the authorisation granted to it in § 3 Section 1 Item 1 of resolution No. 3 adopted by the extraordinary general meeting of the Company on 28 November 2013, it has determined the issue price of Series G Shares to be issued pursuant to the above-mentioned resolution at PLN 73.00 per one Series G Share.

The Management Board of the Company also resolved to offer for subscription to investors selected by the Management Board, on the terms set out in the said resolution and in the Terms of Subscription disclosed together with current report No. 47/2013, a total of 6,358,296 Series G Shares. The final number of Series G Shares to be acquired by such investors under validly executed Series G Shares subscription agreements will be disclosed by the Company separately, following the completion of Series G Shares subscription period.

Furthermore, the Management Board of the Company hereby informs that subscription offers for each investor selected by the Management Board, along with a copy of the relevant agreement to subscribe for the Series G Shares assigned to a particular investor will be sent to such an investor not later than by 9 December 2013.

Legal basis: Art. 56 section 1 of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, as amended.

This announcement was prepared in accordance with Article 56.1 of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, as amended. This announcement is for information purposes only and it does not constitute or form any part of any offer or invitation to directly or indirectly subscribe for, underwrite or otherwise acquire securities of Alior Bank S.A., with its registered seat in Warsaw, or any solicitation of any offer to purchase or subscribe for these securities.

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