



## Commencement of the negotiations of the agreement for the sale of shares in Meritum Bank ICB S.A.

Current Report No. 47/2014 of September 25, 2014

Legal basis: Article 56 Section 1 Item 1 of the Act on Public Offering – confidential information

Content of the Report: Pursuant to article 57 Section 3 and article 56 Section 1 Item 1 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (the "**Act on Public Offering**") the Management Board of Alior Bank S.A. (the "**Bank**") publishes confidential information which publication was delayed on the basis of article 57 Section 1 of the Act on Public Offering and § 2 Section 1 Item 1 of the Regulation of the Minister of Finance of April 13, 2006 regarding the type of information that may violate the legitimate interests of the issuer and the procedure of the issuer in connection with delaying public disclosure of the confidential information

Considering the above, the Management Board of the Bank announces that in connection with the submission by the Bank of the offer to acquire all shares of Meritum Bank ICB SA with its registered office in Gdańsk ("**Meritum**") from Innova Capital, WCP Coöperatief UA and the European Bank for Reconstruction and Development (the "**Transaction**"), the Bank received an invitation to negotiate terms of the Transaction and on September 22, 2014 the Management Board of the Bank decided to proceed with a the determination of the content of the agreement for the sale of shares in Meritum ("**Negotiations**").

The intention of the Bank's Management Board is to implement the Transaction by way of issue of new shares of the Bank and subordinated bonds of the Bank, however, the detailed terms and conditions of the Transaction covered by the offer submitted by the Bank will be subject to the Negotiations. The Management Board of the Bank foresees that the agreement on all of the material terms of the Transaction and the conclusion of an agreement for the sale of shares in Meritum will take place prior to the commencement of the Extraordinary General Shareholders' Meeting, convened for the purpose of adopting the resolutions necessary for the implementation of the Transaction, including the resolution on the increase of the share capital of the Bank.

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