



Conditional registration of shares in NDS

Company: Alior Bank S.A.

Current report no.: 89/2017

Date: December 22nd, 2017

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the „Bank”, „Issuer”) hereby informs that today it has received information on Resolution of the Management Board of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) no 903/17 issued on December 22nd, 2017, in which NDS resolved to accept for deposit 15 217 (fifteen thousand two hundred and seventeen) ordinary series D and E bearer shares in the Bank with the nominal value of PLN 10 (ten) each, issued under conditional capital increase based on the resolution no 28/2012 of the Extraordinary General Meeting of Shareholders of Alior Bank S.A. of 19 October 2012 and to assign code PLALIOR00045 thereto, on the condition that the entity operating the regulated market makes the decision to introduce such shares to trading on the regulated market, on which the Bank’s other shares assigned with this code are traded.

Registration of the ordinary Series D and E bearer shares of the Bank in the deposit of National Depository for Securities will take within three days from the NDS’s receipt of documents which confirm that a decision has been made by an entity operating the regulated market, to introduce the shares to trading on the regulated market, on which the Issuer’s other shares assigned with PLALIOR00045 code has been introduced.

Legal basis:

§34 section 1 item 1 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).