



Decision on early redemption of N series bonds by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No. 14/2026

Date: May 26, 2026

Legal basis: Article 17(1) MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank") informs about the adoption on May 26, 2026, of a resolution on the early redemption of N series bonds issued on December 20, 2023, whose final maturity date is June 15, 2027, marked with the ISIN code PLALIOR00268 ("Bonds"). Early redemption of the Bonds is made in accordance with par. 8 of the Bonds issue terms.

The Bank obtained permission of the Bank Guarantee Fund for early redemption of the Bonds.

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 900 (in words: nine hundred) Bonds with a total nominal value of PLN 450,000,000 (in words: four hundred and fifty million zlotys) on the date of early redemption, i.e. June 15, 2026.

The date for determining the right to receive benefits from the early redemption of the Bonds will be June 10, 2026.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining bondholders' securities accounts, by transferring funds to the securities accounts of bondholders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading on the regulated Catalyst market operated by the Warsaw Stock Exchange, starting from June 8, 2026.