



## Decision on early redemption of K and K1 series bonds by Alior Bank

**Company:** Alior Bank S.A.

**Current report No.** 40/2024

**Date:** October 1, 2024

**Legal basis:** Article 17(1) MAR – inside information

**Content of the report:** The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of K and K1 series own bonds, was adopted on October 1, 2024, in accordance with item 11.2 (b)(i) of the final terms of issue of K and K1 series subordinated bonds, issued on October 20, 2017, by the Bank, whose final maturity date is October 20, 2025, and marked with the ISIN code PLALIOR00219 (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 600.000 (in words: six hundred thousand) Bonds with a total nominal value of PLN 600,000,000 (in words: six hundred million zlotys) on the day of early redemption, i.e. on October 21, 2024.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the early redemption of the Bonds will be October 11, 2024.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining Bond holders' securities accounts, by transferring funds to the securities accounts of Bond holders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system operated by the Warsaw Stock Exchange S.A. and BondSpot S.A., starting from October 9, 2024.