



Initiation of the book building process in connection with the intention to issue bonds by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 32/2023

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Legal basis: Article 17(1) of MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on November 17, 2023, it adopted a resolution to consent to initiate the book building process in connection with the Bank's intention to issue bonds, whose liabilities will constitute eligible liabilities of the Bank referred to in Article 97a Section 1 Point 2 of the Act of June 10, 2016, on the Bank Fund Guarantee, deposit guarantee scheme, and resolution and obligations belonging to the sixth category referred to in Article 440 Section 2 Point 6) of the Act of February 28, 2003, Bankruptcy Law ("Bonds").

The book building process will be carried out exclusively with the participation of qualified investors within the meaning of Article 2(e) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC.

The Bonds will be issued in a public offering in accordance with Article 33 Point 1 of the Act of January 15, 2015, on bonds.

The basic parameters of the issue under consideration are as follows:

1. The maximum total nominal value of the Bonds issue will up to PLN 250,000,000.00 (in words: two hundred and fifty million zlotys), however, the Bank's Management Board may decide to change the total nominal value of the Bonds issue after analyzing the demand for the Bonds reported during the preparation of the book.
2. The nominal value of one Bond will amount to PLN 500,000.00 (in words: five hundred thousand zlotys).
3. The Bonds will not be secured.
4. The Bonds may be issued in one or several series.



5. The bonds will bear interest at a variable interest rate. The exact parameters of the interest rate on the Bonds will be determined during the book building process.
6. The Bank will apply for the introduction of the Bonds to the alternative trading system operated by the Warsaw Stock Exchange.
7. The considered date of the Bonds issue is December 2023, with the qualification that the Bank will decide on the issue of the Bonds and their parameters after analyzing market conditions. After analyzing market conditions, the Bank may also decide to withdraw from the issue of the Bonds.
8. Detailed terms and conditions of the issue and the exact value of the Bonds issue will be determined by the Bank's Management Board at a later date, taking into account the results of the book building process.