



Letter from the Bank Guarantee Fund regarding the minimum requirement for own funds and eligible liabilities (MREL) for Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 30/2021

Date: December 3rd, 2021

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. ("Bank") hereby informs about receiving a letter from the Banking Guarantee Fund ("BFG") concerning the setting of the minimum requirement for own funds and eligible liabilities ("MREL").

In line with the above letter, the requirement of MRELTrea (calculated as a percentage of the total amount at risk) for the Bank at the consolidated level was set at 15.36% of TREA.

The requirement of MRELtem (calculated as a percentage of the total exposure measur) for the Bank at the consolidated level was set at 5.91% of TEM.

The above requirements should be met by December 31st, 2023.

Additionally the path to achieve the MREL target level has been determined, defining the mid-term targets that the Bank should meet by the end of each calendar year until it reaches the ultimate target. These targets in relation to TREA are 11.68% to be met by December 31st, 2021 and 13.52% to be met by December 31st, 2022. The mid-term targets for the subordination requirement in relation to TREA are respectively 11.68% by December 31st, 2021 and 13.52% by December 31st, 2022.

The mid-term targets in relation to TEM are 3% by December 31st, 2021 and 4.46% by December 31st, 2022. The mid-term targets for the subordination requirement in relation to TEM are respectively 3% by December 31st, 2021 and 4.45% by December 31st, 2022.

As at September 30th, 2021, the Bank met the MREL requirements, which were indicated as the mid-term targets that the Bank should meet by December 31st, 2021.

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