



Information regarding introduction of series J shares in Alior Bank S.A. to stock exchange trading

Current report No. 84/2016 of 18 November 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information.

The Management Board of Alior Bank S.A. (the “**Bank**”) announces that on 18 November 2016 it became aware that on 17 November 2016 the Management Board of the Warsaw Stock Exchange (*Gięlda Papierów Wartościowych w Warszawie S.A.*, the “**WSE**”) adopted a resolution No. 1213/2016 regarding the admission and introduction to stock exchange trading on the Main Market of the WSE of the 51 (fifty one) series J ordinary bearer shares in the Bank, with a nominal value of PLN 10.00 each (the “**Demerger Shares**”), according to which the Management Board of the WSE stated that 51 (fifty one) Demerger Shares are admitted to stock exchange trading on the main market and resolved to introduce to stock exchange trading on a main market, as of 23 November 2016, in a standard procedure 51 (fifty one) Demerger Shares, provided that the Demerger Shares are registered by the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) on 23 November 2016 and are assigned the code PLALIOR00045.

Legal basis: § 34 Section 1 Clause 2 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic reports issued by issuers of securities and on the conditions of accepting as equivalent the information required by the regulations of a state that is not a member state.

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