



Opening of the Second Issue Program of Bank Securities of Alior Bank S.A.

Company: Alior Bank S.A.

Current report no.: 30/2019

Date: August 30th, 2019

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. ("the Bank") informs that on August 30th, 2019 the Bank's Supervisory Board, in accordance with the request of the Bank's Management Board, agreed to the opening of the Second Issue Program of Bank Securities of Alior Bank S.A. ("the Program") and authorized the Management Board of the Bank to repeatedly incur financial liabilities under the Program through the issue of Bank Securities by the Bank ("Bank Securities") with a nominal value of at least PLN 100 (in words: one hundred zlotys) or the equivalent in other currencies.

The basic assumptions of the Program are as follows:

1. The maximum indebtedness of the Bank under issued and non-purchased Bank Securities may not exceed the amount of PLN 5,000,000,000 (in words: five billion zlotys) at any time during the duration of the Program.
2. Bank Securities may be issued in a currency other than PLN. In the case of Bank Securities issued in a currency other than PLN, the Bank's debt is calculated using the PLN equivalent of debt arising from the Bank Securities at the average exchange rate announced by the National Bank of Poland as at the date of issue of a given series of Bank Securities.
3. Issues of Bank Securities may be carried out by December 31st, 2030.
4. The maturity of Bank Securities will last not less than seven days and not more than twelve years from the date of issue of a given series of Bank Securities.
5. Bank Securities will not have the form of a document.
6. Bank Securities may be interest-bearing or interest-free (zero coupon). Bank Securities may bear interest:
 - a) at a fixed interest rate; or
 - b) at a variable interest rate, including structured interest (i.e. related to changes in the value/level of indices, shares, commodities, exchange rates, units, interest rates, inflation, ETFs and stages of these financial market instruments).
7. Bank Securities issued under the Program may be offered on Polish territory as well as abroad.



8. Offers of Bank Securities in Poland will be conducted on the basis of basic prospectuses prepared by the Bank in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14th, 2017 regarding the prospectus to be published in connection with the public securities offer or their admission to trading on a regulated market and repealing the directive 2003/71/EC (as amended) and approved by the Polish Financial Supervision Authority.
9. Offers of Bank Securities outside of Poland will be conducted on the basis of offer documents prepared in accordance with the requirements in force in the country in which the offer is conducted.

In addition, the Bank's Supervisory Board authorized the Bank's Management Board to determine the terms of issue of individual series of Bank Securities issued under the Program (including in particular to determine the market on which Bank Securities will be offered, markets on which Bank Securities may be listed, dates of offers, interest rates, the nominal value of one Bank Security and the value and currency of each series of Bank Securities) and take all other actions aimed at implementing the Program.

Alior Bank Spółka Akcyjna
(joint stock company)
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XIII Commercial Department of the District
court for the Capital City of Warsaw,
National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 1141387142,
Tax ID no. (NIP): 1070010731
Share capital: PLN 1,305,539,910.00
(fully paid-up)

Management board consisting of:
Krzysztof Bachta – CEO
Tomasz Biłous – Deputy CEO
Marcin Jaszczuk – Deputy CEO
Seweryn Kowalczyk – Deputy CEO
Mateusz Poznański – Deputy CEO
Agata Strzelecka – Deputy CEO
Marek Szcześniak – Deputy CEO
Dariusz Szwed – Deputy CEO