



Ordinary bonds book building process

Current report No 38/2017 of 7 July 2017

Legal basis: Article 17 (1) of MAR – confidential information

Contents of the report:

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs that on 7 July 2017 the decision regarding the commencement of ordinary bonds book building process related to preparation of ordinary bonds issue by the Bank.

1. The total nominal value of the Bonds issuing under the Issuance Program will not exceed PLN 250,000,000 (two hundred and fifty million zloty).
2. Variable interest based on WIBOR6M increased by the margin determined as result of book building process.
3. Bonds will be unsecured.
4. Bonds maturity: 3 years.
5. Considered issue date: third quarter 2017 under the assumption that both issue date and final issue parameters are subject to market conditions.