



## Conditional registration of the series I shares of Alior Bank S.A. by the National Depository for Securities

Current report No. 55/2016 of 27 June 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby gives notice that, pursuant to Resolution No. 414/16 of the Management Board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*, the “**NDS**”) of 27 June 2016, the Management Board of the NDS has decided to register 56,550,249 (fifty six million five hundred fifty thousand two hundred and forty nine) series I ordinary bearer shares of the Bank with the nominal value PLN 10 (ten) each share (the “**New Shares**”) in the depository for securities kept by the NDS and mark them with the code PLALIOR00045, provided that the Warsaw Stock Exchange (*Gięlda Papierów Wartościowych w Warszawie S.A.*, the “**WSE**”), which is the entity operating a regulated market, decides that the New Shares be introduced to trading on the same regulated market which the other shares in the Bank, marked with the code PLALIOR00045, are traded on.

The registration of the New Shares with the NDS will be effected in connection with the closing of accounts maintained for the tradable rights to shares marked with the code PLALIOR00193, within three days of the receipt by the NDS of the documents evidencing the decision of the WSE referred to above; however, not earlier than on the date indicated as the date of the introduction of the New Shares to trading on the regulated market.

The information on the registration of the New Shares under the code PLALIOR00045 will be announced by way of an announcement by the NDS.

Legal basis: § 34 Section 1 Clause 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic reports issued by issuers of securities and on the conditions of accepting as equivalent the information required by the regulations of a state that is not a member state

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The Company’s securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, unless registered under the Securities Act or unless an exemption from the registration requirements set forth in the Securities Act applies to them. No public offering of the securities will be made in the United States and the Company does not intend to make any such registration under the Securities Act.

This material does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof of 19 October 2005.

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