



Notification of transactions on the Bank's shares

Current report no 64/2015 of 15 July 2015

Legal basis: Art. 160 (4) of the Act on trading in financial instruments

Contents of the report: The Management Board of Alior Bank S.A. („the Bank”, „the Issuer”) hereby informs that today it received, pursuant to art. 160 of the Act on trading in Financial instruments of 29 July 2005, in connection with selling by LuxCo 82 s.a.r.l. with its registered office in Luxembourg, on 15 July 2015, of 1.458.012 Bank's shares with a simultaneous acquisition of block of shares up to:

- 363.974 by Mr Wojciech Sobieraj, CEO
- 103.935 by Mr Witold Skrok, Deputy CEO and
- 34.300 by Ms Katarzyna Sułkowska, Deputy CEO.

Attached to this current report are the said notifications received from:

Mr Wojciech Sobieraj – CEO of the Bank
Mr Krzysztof Czuba – Deputy CEO of the Bank
Mr Witold Skrok – Deputy CEO of the Bank
Ms Katarzyna Sułkowska – Deputy CEO of the Bank

The notifications received by the Bank from all persons listed above included information that: “The block of 1.458.012 shares of Alior Bank S.A. (“the Bank”) was sold by LuxCo S.a.r.l. seated in Luxembourg (“LuxCo”) in connection with the final settlement of the original incentive scheme for managers of the Bank. Following the transaction the LuxCo company does not hold any of the Bank's shares.”

Moreover, the notification of Mr Wojciech Sobieraj, CEO included information that: “at the same time I have purchased 363.974 shares of the Bank from LuxCo. The acquired shares represent 0.5% of the share capital of the Bank and correspond to my share in LuxCo, which after 15 July 2015 does not hold any of the Bank's shares. Thereby the shares previously held by me through LuxCo are currently in my direct possession, which is consistent to my earlier declarations, of no intention to reduce the shares held in Alior Bank S.A., as long as I am a CEO of the Bank.”

Furthermore, the notification of Mr Witold Skrok, Deputy CEO included information that: „at the same time I have purchased 103.935 shares of the Bank from LuxCo. The acquired shares represent 0.14% of the share capital of the Bank and correspond to my share in LuxCo, which after 15 July 2015 does not hold any of the Bank's shares. Thereby the shares previously held by me through LuxCo are currently in my direct possession.”