



Title: Conclusion of a significant contract by and between Alior Bank S.A. and one of the financial institutions operating on the Polish market – adjustment

Current report no. 12/k of 1 March 2013

Contents of the report:

Alior Bank S.A. hereby informs you that in its current report no. 12/2013 of 27 February 2013 by error insufficient content was included; therefore, the Bank is now publishing the correct content of the report:

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on all the parties to the transfer and accession contract dated 22 February 2013 having signed the said contract.

The subject matter of the contract is the transfer and accession to a credit contract in respect of a commercial law company, and the transfer of security and pledges in the portion securing the amount of loan acquired. The value of the said contract is EUR 57.3 million (PLN 238.7 million). Bank Polska Kasa Opieki S.A. with its registered office in Warsaw is party to the contract.

The terms and conditions of the said contract, and specifically its financial terms and conditions, are standard for this type of contract.

The Report was prepared due to the value of the contract which exceeds 10% of the Bank’s equity.

Legal basis from ESPI: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Detailed legal basis: § 5 (1) (3) of the Decree of the Minister of finance on current and periodical information.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38 D
02-232 Warszawa

www.aliorbank.pl

Correspondence address:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

The District Court for the City of Warsaw
13th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lundorff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman