

**ANNOUNCEMENT of 30 June 2016  
OF THE MANAGEMENT BOARD OF ALIOR BANK S.A.  
TO CONVENE  
EXTRAORDINARY GENERAL MEETING**

The Management Board of Alior Bank Spółka Akcyjna (“the Bank”), acting pursuant to Article 399 § 1 in conjunction with Article 402<sup>1</sup> § 1 of the Code of Commercial Companies (“CCC”), hereby convenes the Bank’s Extraordinary General Meeting to be held on **29 July 2016, at 10.00 a.m.** The Extraordinary General Meeting of the Bank shall be hosted at **Hilton Warsaw Hotel & Convention Centre, Grzybowska 63 I, 00-844 Warsaw, Light room**

The proposed agenda:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Acknowledgement that the Extraordinary General Meeting has been convened appropriately and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Extraordinary General Meeting.
5. Adoption of a resolution concerning the Demerger of Bank BPH Spółka Akcyjna.
6. Adoption of a resolution concerning the adoption of the unified text of the statute of Alior Bank S.A.
7. Adoption of the resolutions to change the composition of the Supervisory Board of the Bank.
8. Closing of the Extraordinary General Meeting.

As required by Article 402<sup>2</sup> of the Code of Commercial Companies, the Bank’s Management Board communicates to the Shareholders the following information:

**1. The right to demand putting specific issues on the agenda**

A shareholder representing at least 1/20 of the share capital has the right to demand putting specific issues on the agenda of the Bank’s General Meeting. The demand should be notified to the Bank’s Management Board not later than 21 days prior to the date of the Bank’s General Meeting and should contain grounds for or draft of a resolution concerning the proposed item of the agenda. The demand may be filed in writing at the Alior Bank S.A.’s registered office at: ul. Łopuszańska 38d, 02-232 Warszawa or in an electronic form sent only to the following e-mail address: [Walne.Zgromadzenie@alior.pl](mailto:Walne.Zgromadzenie@alior.pl)

The shareholder should prove holding the appropriate number of shares at the date of filing the demand, attaching the relevant share certificate, and shareholders who are natural persons shall attach a scan of their identity card or passport, whereas shareholders other than natural persons should also confirm their authorisation to act on behalf of this entity by attaching an up-to-date certified copy of the entry into the relevant register. Persons who are not mentioned in the excerpt from the relevant register shall provide the Bank with duly executed powers of attorney. Shareholders filing the demand using electronic means of communication should send the documents in the PDF format. Any correspondence on the above-mentioned matters and all documents should be made and communicated in the Polish language. Any documents in other languages should have certified translations into Polish attached.

Demands submitted by shareholders using electronic means of communication to an e-mail address other than mentioned above or failing to meet the requirements referred to above shall have no legal effect to the Bank and, therefore, shall not be taken into consideration.

The Bank may take appropriate further actions to identify the person representing a shareholder contacting the Bank in this way and to verify his/her right to exercise the above right. The verification may consist, in particular, in contacting the shareholder and the proxy over the phone or in an electronic form, for instance to confirm that the power-of-attorney has been granted. The Bank stipulates that the lack of reply and co-operation on the part of a shareholder or a proxy in the verification process will be treated as the lack of verification possibility and will be a premise for refusal of the demand.

## **2. The right to submit draft resolutions on matters put on the agenda or matters to be put on the agenda prior to the date of the General Meeting**

A shareholder representing at least 1/20 of the share capital may, prior to the date of the General Meeting, submit draft resolutions on matters put on the agenda or matters to be put on the agenda in writing to Alior Bank S.A.'s address at: ul. Łopuszańska 38d, 02-232 Warszawa or using electronic means of communication (in the manner and to the e-mail address specified in item 1 above).

Draft resolutions submitted by shareholders using electronic means of communication to an e-mail address other than mentioned in item 1 above or failing to meet the requirements referred to in this item shall have no legal effect to the Bank and, therefore, shall not be taken into consideration.

## **3. The right to submit draft resolutions concerning matters put on the agenda during the General Meeting**

Each of the shareholders authorised to attend the General Meeting may submit draft resolutions concerning matters put on the agenda during the General Meeting.

## **4. Exercise of the right to vote by a proxy**

Shareholders may attend the General Meeting of the Bank and exercise their voting right in person or by an attorney-in-fact. Template of the power-of-attorney and of the form authorising a proxy to exercise the right to vote can be found on the following website: [www.aliorbank.pl](http://www.aliorbank.pl) under „Relacje Inwestorskie/Walne Zgromadzenie” (Investor Relations/General Meeting).

The Bank does not require the power-of-attorney to be granted using this form.

The Bank's Management Board also informs that if a shareholder grants a power-of-attorney along with the instruction to vote, the Bank shall not verify whether the proxies exercise the right to vote according to the instructions received from the shareholders. Therefore, the Bank informs that the instruction on voting should be given solely to the proxy.

The power-of-attorney to vote by a proxy should be granted in writing or in an electronic form. Granting a power-of-attorney in an electronic form shall not require a safe electronic signature verified using a valid qualified certificate.

If a power-of-attorney is granted in an electronic form, the Shareholder must notify the Bank of having granted a power-of-attorney in an electronic form to the e-mail address [Walne.Zgromadzenie@alior.pl](mailto:Walne.Zgromadzenie@alior.pl) by 28 July 2016, 4:00 pm CET, at the latest.

If granting of a power-of-attorney is notified in an electronic form, apart from the documents referred to in item 1 above, the shareholder or a person authorised to attend the General Meeting of the Bank must additionally send to the above-mentioned e-mail address:

- 1) scan of the power-of-attorney granted, including the data of the grantor or persons acting on his/her behalf in line with the terms of representations in force at the grantor,
- 2) for shareholders who are natural persons – original of the identity card, passport or other official document confirming identity of the shareholder or a copy thereof (and, if applicable, any continuous series of power-of-attorney); or
- 3) for shareholders who are not natural persons – original of the entry in the relevant register or another document confirming authorisation of the natural person(s) to represent the shareholder at the General Meeting, or a copy thereof;
- 4) exact identification of the proxy and the grantor (indicating the name, surname, series and number of the identity card/passport, personal identification number (PESEL), place of residence – for natural persons, and the company name, registered office, address, number of entry into the National Court Register (KRS) or other registration body, tax identification number (NIP) – for corporate entities or other organisational units); and
- 5) for proxies who are natural persons – original of the identity card, passport or other official document confirming identity of the proxy or a copy thereof; or
- 6) for proxies who are not natural persons – original of the entry in the relevant register or another document confirming authorisation of the natural person(s) to represent the proxy at the General Meeting, or a copy thereof;
- 7) e-mail address and phone number for communication with the shareholder and his/her proxy.

The Bank reserves the right to undertake measures to further identify the shareholder and the proxy. The Bank additionally warns that the lack of reply and co-operation on the part of a shareholder or a proxy in the verification process will be treated as the lack of verification possibility and will be a premise for refusal to allow the proxy to attend the General Meeting. The above provisions shall apply as appropriate to the notification of revocation of the power-of-attorney in an electronic form.

Notifications submitted by shareholders otherwise than to the e-mail address mentioned above or failing to meet the requirements referred to in item 1 above shall have no legal effect to the Bank and, therefore, shall not be taken into consideration.

To identify the shareholder, the Management Board reserves the right to require each proxy to present the following during registration and drawing up of the attendance register:

1. for shareholders (or shareholders granting a power-of-attorney) who are natural persons -original of the identity card, passport or other official document confirming identity of the shareholder or a copy thereof certified as a true copy by a notary or other entity authorised to certify true copies (and, if applicable, any continuous series of power-of-attorney); or
2. for shareholders (or shareholder granting a power-of-attorney) who are not natural persons - original of the entry in the relevant register or another document confirming authorisation of the natural person(s) to represent the shareholder at the General Meeting or in granting a power-of-attorney (i.e., respectively, an up-to-date certified copy of the entry into the register indicating persons authorised to represent the shareholder on the date of the General Meeting or certified copy from the register indicating persons authorised to represent the shareholder on the date of issuing the powers-of-attorney, and - if applicable - a continuous series of powers-of-attorney), or a copy thereof certified as a true copy by a notary or other entity authorised to certify true copies.

To identify the proxy, the Management Board reserves the right to require each proxy to present the following during registration and drawing up of the attendance register:

1. for proxies who are natural persons - original of the identity card, passport or other official document confirming identity of the proxy;
2. for proxies who are not natural persons - original of the entry in the relevant register or another document confirming authorisation of the natural person(s) to represent the proxy at the General Meeting (i.e. an up-to-date certified copy of the entry into the register indicating persons authorised to represent the proxy on the date of the General Meeting and - if applicable - a continuous series of powers-of-attorney), or a copy thereof certified as a true copy by a notary or other entity authorised to certify true copies;

Documents drawn up in other languages than Polish should be translated into the Polish language by a certified translator.

Shareholders shall be allowed to attend the General Meeting of the Bank upon presentation of an identification document, and the proxies upon presentation of an identification document and a valid power-of-attorney granted in writing or in an electronic form (the proxy should present a printout of the power-of-attorney). Representatives of non-natural persons should also present up-to-date certified copies of entries in the relevant registers, listing individuals authorised to represent these entities.

#### **5. The possibility and manner of attending the extraordinary general meeting using electronic means of communication**

The Bank does not allow attendance at the General Meeting using electronic means of communication.

#### **6. The manner of speaking at the extraordinary general meeting using electronic means of communication**

The Bank does not allow speaking at the General Meeting using electronic means of communication.

#### **7. The manner of exercising the right to vote by mail or using electronic means of communication**

The Bank does not allow exercising the right to vote at the General Meeting by mail or using electronic means of communication.

#### **8. Registration date**

The date of registration of attendance at the General Meeting of the Bank shall be 13 July 2016, i.e. 16 days prior to the date of the Bank's EGM.

#### **9. The right to attend the EGM**

Attendance at the Bank's Extraordinary General Meeting shall be allowed to those who:

- 1) sixteen days prior to the date of the Extraordinary General Meeting are shareholders of the Bank,
- 2) no earlier than the date of the publication of announcement and not later than on 14 July 2016 file a demand to have a registered certificate issued on the right to attend the General Meeting to the entity running a securities account on which the Bank's shares are held. The Bank shall make up a list of shareholders authorised to attend the EGM based on the list received from the National Depository for Securities (KDPW).

On 26 July 2016, 27 July 2016 and 28 July 2016, a list of shareholders authorised to attend the EGM shall be presented for review at the registered office of Alior Bank S.A., between 10.00 am and 4.00 pm. Shareholders may request the list of shareholders to be sent to them

by e-mail, provided that they submit the address to which the list should be sent. The request should be sent to the following e-mail address: [Walne.Zgromadzenie@alior.pl](mailto:Walne.Zgromadzenie@alior.pl)

#### **10. Access to documentation**

The Shareholders may access all documentation to be presented at the EGM and draft resolutions at the registered office of Alior Bank S.A. at the following address: ul. Łopuszańska 38d, 02-232 Warszawa, between 10.00 am and 4.00 pm, or at the Bank's website: [www.aliorbank.pl](http://www.aliorbank.pl) under „Relacje Inwestorskie/Walne Zgromadzenie” (Investor Relations/General Meeting).

#### **11. Website address**

The Bank shall publish any information on the General Meeting at the Bank's website: under „Relacje Inwestorskie/Walne Zgromadzenie” (Investor Relations/General Meeting).

Should you have any questions or doubts related to attendance at the General Meeting, please contact the Bank at the following e-mail address: [Walne.Zgromadzenie@alior.pl](mailto:Walne.Zgromadzenie@alior.pl)

#### **12. Draft resolutions of the Extraordinary General Meeting**

Draft resolutions of the Extraordinary General Meeting of the Bank shall be disclosed in a separate schedule.

#### **13. Draft amendment of the Alior Bank S.A. Articles of Association**

Draft amendment of the Alior Bank S.A. Articles of Association with rationale shall be disclosed in a separate schedule.

#### **14. Other information**

The General Meeting shall be held in the Polish language. An English interpreter will be present during the Meeting.

Persons authorised to attend the General Meeting will be able to register and obtain the ballot paper on the EGM date between 9.30 am and 9:50 pm.

In matters not stipulated herein, provisions of the Code of Commercial Companies and the Bank's Articles of Association shall apply.

The Management Board hereby informs that the session of the General Meeting will be broadcast by UNICOMP-WZA Sp. z o.o. on the Internet.

The meeting's broadcast will be available at: [www.aliorbank.pl](http://www.aliorbank.pl) under „Relacje Inwestorskie/Walne Zgromadzenie” (Investor Relations/General Meeting).

To gain access to the EGM broadcast, you should have equipment meeting the following technical requirements:

- Internet connection with a speed of at least 512kB (synchronous),
- computer of a quality and efficiency acceptable for an Internet user, with one of the following web browsers installed in the latest version: Internet Explorer, Mozilla Firefox, Opera, and supporting Java, Flash, and Adobe Flash Player.