



Information about a change in the share in the total number of votes

Current report no. 28/2014 of 25 April 2014

Legal basis: Art. 70 (1) of the Polish Act on Public Offering

Contents of the report: The Management Board of Alior Bank S.A. (“Alior Bank”) hereby informs you about a notification received on 24 April 2014 under Art. 69 of the Polish Act on Public Offering of 29 July 2005 on a change in the share of the Shareholder Alior Lux S a.r.l. & Co S.C.A. (“the Shareholder”) in the total number of votes at the General Shareholders’ Meeting of Alior Bank Spółka Akcyjna.

Decrease on 23 April 2014, resulted from selling 3.300.000 Alior Bank’s shares for a price of PLN 79 per share.

Prior to the sale transaction of Alior Bank’s shares Shareholder owned directly 22.418.382 shares which represented 32.05% of the share capital of Alior Bank and carried 22,418,382 votes, which constituted 32.05% of the total number of the votes. Additionally, the Shareholder indirectly (through a subsidiary Alior Polska Sp. z o.o.) held 500,000 shares, which represented 0.79% of the share capital of Alior Bank and carried 500,000 votes, which constituted 0.79% of the total number of the votes. In total, the Shareholder directly and indirectly held 22,918,382 shares, which represented 32.77% of the share capital of Alior Bank and carried 22,918,382 votes, which constituted 32.77% of the total number of the votes.

After the sale transaction of Alior Bank’s shares the 19,118,382 shares held by the Shareholder represent 27.33% of the share capital of Alior Bank, and carry 19,118,382 votes, constituting 27.33% of the total number of votes in Alior Bank. At the same time, the 500,000 shares held by Alior Polska Sp. z o.o., a subsidiary of the Shareholder, represent 0.71% of the share capital of Alior Bank, and the 500,000 votes carried by those shares constitute 0.71% of the total number of votes at Alior Bank. In total, the Shareholder at present directly and indirectly holds 19,618,382 shares, which currently represent 28.05% of Alior Bank’s share capital and carry 19,618,382 votes, which constitute 28.05% of the total number of votes.

The Shareholder has not concluded any agreement for transferring the right to execute voting rights within the meaning of Art. 87(1)(3)(c) of the of the Polish Act on Public Offering with respect to Alior Bank shares.

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