



## The Bank's exposure of the value of a significant contract

Current report no. 33/2013 of 27 June 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on the conclusion of a contract for a non-renewable loan of PLN 112 250 000 for financing current operations with one of the Bank's customers, dated 25 June 2013 (“the Contract”). As a result of signing the Contract which is a highest amount contract, the Bank's total exposure to that customer in respect of loans increased to PLN 282 250 000.

The non-revolving loan will be repaid in seven instalments, after a five-month grace period, by 31.05.2014.

The amount of the loan will be made available and will gradually be increased to the stipulated amount of the loan.

Particular tranches of the loan bear an interest rate based on 3M WIBOR plus the Bank's margin.

The receivables in respect of the financing granted were secured, among other things, by a mortgage, a registered pledge and a power of attorney to bank accounts.

The remaining terms and conditions of the Contract were standard for this type of contract.

The basis for preparing this report is the increase in the Bank's total exposure to the customer which exceeds 10% of the Bank's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

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12th Business Department  
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Share capital: PLN 635,829,650  
(paid up in full)

The Management Board:  
Wojciech Sobieraj – Chairman  
Krzysztof Czuba – Deputy Chairman  
Michał Hucał – Deputy Chairman  
Niels Lundorff – Deputy Chairman  
Artur Maliszewski – Deputy Chairman  
Witold Skrok – Deputy Chairman  
Katarzyna Sułkowska – Deputy Chairman