



Redemption of series C bonds

Current report no 44/2014 of 22 September 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the "Company" or "Issuer") hereby informs you that on 22d September 2014 the Issuer has entered into a purchase transaction of 20 000 series C bonds issued by the Issuer on 14th February 2012 with the purpose of redemption.

The total nominal value of the purchased bonds amounted to PLN 20 000 000 (twenty million zloty). The average clean purchase price (excluding accrued interests) weighted by volume amounted to PLN 102.10 per PLN 100 of nominal value. The transaction will be settled on 23d of September 2014. The purchased unit of 20 000 (twenty thousand zloty) series C bonds shall be redeemed at the moment of settling its acquisition (art. 24 sec. 1 of 29th June 1995 on securities, consolidated text Journal of Laws of 2014 item 730).

Redemption of the purchased series C bonds results in definitive expiration of all rights and obligations under those rules.

Legal basis: § 5 clause 1 point 6) of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU (Journal of Laws no. 33 dated 28 February 2009, item 259 as amended).

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 412 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucał – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu