



Information on listing of individual pre-emptive rights to series I shares

Current Report No. 41/2016 of 24 May 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) announces that pursuant to Resolution No. 507/2016 of 23 May 2016, the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) (the “**WSE**”) decided that 72,707,463 individual pre-emptive rights to the ordinary bearer series I shares in the Bank are to be listed on the main market of the WSE from 25 May 2016 to 27 May 2016 (inclusively) provided that the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) registers these pre-emptive rights on 24 May 2016 and assigns code PLALIOR00177 to them.

The above-mentioned condition has been satisfied on 24 May 2016.

Legal basis:

§ 34 clause 1 point 2 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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