



Introduction of series M bonds to trading on the main market

Company: Alior Bank S.A.

Current report No.: 19/2023

Date: June 29, 2023

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on June 28, 2023 the Management Board of the Warsaw Stock Exchange ("WSE") adopted resolution No. 688/2023 pursuant to which it decided to introduce to trading on the main market (Catalyst) as of June 30, 2023, up to 1.000 series M bearer bonds issued by the Bank, with a nominal value of PLN 400.000 each, redemption date of June 26, 2026 and registered by the National Depository for Securities S.A. under the ISIN code: PLALIOR00250 and to list these bonds in the continuous trading system under the abbreviated name "ALR0626".

The resolution of the Management Board of the Warsaw Stock Exchange came into force on the date of its adoption.

Legal basis: § 17 sec. 1 point 4 of the Regulation of the Minister of Finance of March 29, 2018, on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.