



Resolution of the Management Board of the Warsaw Stock Exchange regarding the admission and introduction of the series H ordinary bearer shares of Alior Bank S.A. to trading on the WSE Main List

Current report No. 13/2015 of 23 February 2015

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 23 February 2015 the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the “**WSE**”) adopted resolution No. 181/2015, in which it stated that pursuant to § 19 sections 1 and 2 of the WSE Rules 2,355,498 (two million three hundred fifty five thousand four hundred ninety eight) series H ordinary bearer shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each (the “**Series H Shares**”) are admitted to trading on the main market of the WSE.

In addition, pursuant to § 38 sections 1 and 3 of the WSE Rules, the Management Board of the WSE resolved to introduce as of 25 February 2015, under ordinary procedure, the Series H Shares to trading on the main market, on condition that on 25 February 2015 those shares are registered by the National Depository for Securities and assigned the code of “PLALIOR00045”.

Legal basis:

§ 34 clause 1 point 2 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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