



## Early buyout and redemption of series B bonds

Current report no. 23/2015 of 17 march 2015

Legal basis: Art. 56 (1) (1) of the Act on offerings

Contents of the report:

The Management Board of Alior Bank S.A. (**the "Bank"**) hereby informs that on 17 March 2015 the Bank made early buyout of all (i.e. 4.500 units) series B Bonds (**the "Bonds"**) with a total nominal value of EUR 4.500.000 (four million and five hundred thousand EUR).

The early buyout of the Bonds was made by paying for each bond amount of money equal to the nominal value of the bond i.e. 1.000 EUR (one thousand EUR) increased by accrued interest amount until the day of the early buyout.

The purpose of the early buyout is to decrease interest costs. The legal basis of the early buyout of the Bonds are the bond's issue terms and conditions.

In connection with the early buyout of the Bonds (i.e. 4.500 units) the Bank remitted the Bonds on March 17, 2015.

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(opłacony w całości)

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